



North Arrow

MINERALS INC.

Investment Highlights

A Strong Team

A respected management group and board responsible for the discovery of numerous kimberlites in Canada and Africa (including Canada's Diavik diamond mine) with experience in all stages of diamond project development.

Quality Projects

Seven prime Canadian diamond projects from greenfields to advanced-stage, most of which have already seen millions in past exploration.

Diamond Supply/Demand

Globally, there are very few advanced diamond projects approaching production and a shortage of companies actively exploring for new deposits. China, India and the US are predicted to be major drivers of polished demand in the medium to long-term.

Attractive Share Structure

54.2 million shares outstanding, 59.4 million shares fully diluted.

Key Shareholders

Largest single shareholder is Zebra Holdings and Investments (controlled by a trust settled by the late Adolf H. Lundin) at 18.3%; management holds approximately 16.5%; JP Morgan 9.2%.

Corporate Information

Share Capital (as of Oct. 31, 2015)

Issued and Outstanding:	54.2 M
Fully Diluted:	59.4 M
Warrants:	1.0 M
Stock Options:	4.2 M

Estimated Working Capital (as of Oct. 31, 2015)

\$4.1 million

Directors

D. Grenville Thomas – Chairman
 Kenneth A. Armstrong*
 Dr. Christopher Jennings
 William Lamb
 Blair Murdoch

Officers and Management

Kenneth A. Armstrong – President and CEO
 Wayne Johnstone – CFO
 Brenda Nowak – Corporate Secretary
 Eira M. Thomas – Advisor

Online Presence and Contact Info



northarrowminerals.com



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Nick Thomas

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Projects*

Pikoo Project, SK

- Canada's newest diamondiferous kimberlite field.
- PK 150 kimberlite yielded exceptional initial microdiamond numbers; drilling has determined body to be ~10-15 m wide, at least 150 m in strike length, and traceable to at least 199 m depth.
- Within 10 km of roads and power - SK Hwy 911.

Redemption Project, NT

- Focussing in on one of the last, unsourced and well defined indicator mineral trains at Lac de Gras.

Qilalugaq Project, NU

- 26.1 million carat inferred resource* (May 15, 2013), 7 km from tidewater *Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
- Q1-4 mini-bulk sample in 2014 recovered 382 carats of diamonds for valuation; results complicated by two distinct populations; larger sample required to determine true value.

Four Additional Grassroots Projects

- Unsourced diamond indicator mineral trains in Nunavut, the Northwest Territories and Ontario.